

Feature Comparison – Sage Instant Accounts to Sage 50 Accounts Range

Feature	Sage Instant Accounts	Sage Instant Accounts Plus	Sage 50 Accounts	Sage 50 Accounts Plus	Sage 50 Accounts Professional	Sage 50 Client Manager
Getting Started						
Chart of Accounts specific for Sole Traders/Partnerships, Ltd Companies & Charities (Charities - Sage 50 Accounts upwards only)	•	•	•	•	•	•
Online Activation	•	•	•	•	•	•
'Customise Your Company' Wizard – Step-by-Step Guide			•	•	•	•
Online Help Centre			•	•	•	•
Interactive Tutorials	•	•	•	•	•	•
Telephone Support (Additional Charge)	•	•	•	•	•	•
Customers & Suppliers						
Customer & Supplier Records	•	•	•	•	•	•
Customer Statements	•	•	•	•	•	•
Quotation Management	•	•	•	•	•	•
Pro-forma			•	•	•	•
Invoicing	•	•	•	•	•	•
Recurring Invoices			•	•	•	•
Duplicate (Repeat) Invoices			•	•	•	•
Cash Sales			•	•	•	•
Email Reports, Invoices, Credit Notes, Statements and Remittance Advice (PDF)	•	•	•	•	•	•
Multiple Delivery addresses				•	•	•
Delivery Notes					•	•
Customer/Supplier Price Lists				•	•	•
Discounts	•	•	•	•	Advanced	Advanced
Cheque Printing				•	•	•
Batch Changes			•	•	•	•
Contra Entries (Customer is Supplier vice versa)				•	•	•
Credit Control	Basic	Basic	Advanced	Advanced	Advanced	Advanced
Late Payment Charges	•	•	•	•	•	•
Chase Debt			•	•	•	•
Communications History			•	•	•	•
Manage Supplier Payments			•	•	•	•
Customer/Supplier Invoice Disputes				•	•	•
Cash Flow Analysis				•	•	•
Bank						
Bank Reconciliation	•	•	•	•	•	•
eBanking	•	•	•	•	•	•
Cash Register	•	•	•	•	•	•
Recurring bank transactions	•	•	•	•	•	•
Remittances			•	•	•	•
Direct Payments (International Payments)			•	•	•	•
Cheque Printing				•	•	•
Batch supplier payments					•	•
Departmental Analysis						
Departments		Allocate Transactions	Advanced	Further Advanced	Further Advanced	Further Advanced
Departmental Budgets			•	•	•	•
Departmental Profit and Loss & Balance Sheet			•	•	•	•
Transactional (Date/Monthly) Dept. P&L, BS				•	•	•
Month & Year End Tasks						
Month & Year End Tasks – Step by Step Guide			•	•	•	•
Check Data	•	•	•	•	•	•
Lock Date – Stop transactions being entered before a set date	•	•	•	•	•	•
Automatic Prepayments and Accruals				•	•	•
Fixed Asset Register				•	•	•
Depreciation of Fixed Assets				•	•	•
Automatic Journal Reversal				•	•	•

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Feature	Sage Instant Accounts	Sage Instant Accounts Plus	Sage 50 Accounts	Sage 50 Accounts Plus	Sage 50 Accounts Professional	Sage 50 Client Manager
Stock						
Product Record	Basic	Basic	●	●	Advanced	Advanced
Opening and Closing Stock Wizard		●	●	●	●	●
Stock Control		Basic	Basic	●	Advanced	Advanced
Stock Take		●	●	●	●	●
Product Valuation & Profit Reports			●	●	●	●
Buy/Sell Items – Create a Product Invoice from the product list			●	●	●	●
Stock Shortfall				●	●	●
Bill of Materials (BOM)				●	●	●
Special Pricing on Products – e.g. Trade Suppliers				●	●	●
Stock Returns				●	●	●
Stock Allocations				●	●	●
Quantity sold discounts				●	●	●
Sales/Purchase Order Processing					●	●
Recurring sales/purchase orders					●	●
Duplicate (Repeat) Orders					●	●
Mix & Match Invoices (service & stock)					●	●
Sales Order Fulfilment					●	●
VAT Management						
VAT Scheme:Standard,Cash Accounting,Flat Rate	●	●	●	●	●	●
VAT Return	●	●	●	●	●	●
VAT Tasks Wizard – Transfer, Payment, Submit			●	●	●	●
Internet submission of VAT Return & EC Sales	●	●	●	●	●	●
Online payment of VAT Return	●	●	●	●	●	●
Intrastat (Foreign Trade) returns					●	●
Annual Return of Trading Details (Ireland)			●	●	●	●
Scale Charges Wizard					●	●
Accountants						
Accountant Link	Export	Export	Export	Export	Export	Export/Import
Accountant Dataset Manager						●
Integration with all current supported versions						●
Multi-Company Consolidation					●	●
Reporting						
Report Designer	●	●	●	●	●	●
Excel Integrated Reporting	●	●	●	●	●	●
Management Reports (TB, P&L, BS)	●	●	●	●	●	●
Drillable Management Reports			●	●	●	●
Comparative Prior Year P&L			●	●	●	●
Historical Data Analysis & Reporting			●	●	●	●
Batch Reporting			●	●	●	●
General Functionality						
Multi-user functionality (max. concurrent Users)	Single	2	2	2	10	2 per co.
Access Rights	●	●	●	●	●	●
File Import	Basic	Basic	●	●	●	●
Budget Management	Basic	Basic	Advanced	Advanced	Advanced	Advanced
Error Corrections	●	●	●	●	●	●
Additional Functionality						
Charities			●	●	●	●
CIS and Subcontractors (additional charge)			●	●	●	●
Project Costing				●	●	●
Multiple Currency functionality					●	●
Integration						
Sage ACT!	Basic	Basic	Advanced	Advanced	Advanced	Advanced
Sage Pay	●	●	●	●	●	●
Sage 50 Payroll / Sage Instant Payroll	●	●	●	●	●	●
Sage 50 Mobile			●	●	●	●
Microsoft Office Integration	●	●	●	●	●	●